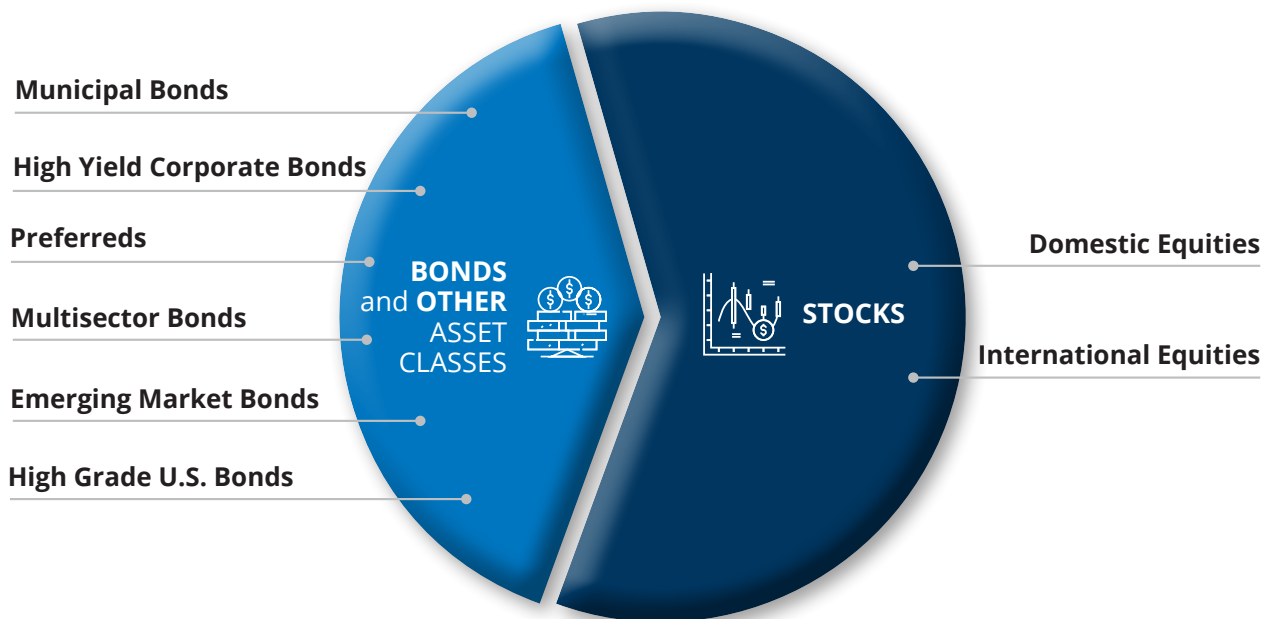


Moderate Allocation Strategy

- May provide long-term total return while attempting to reduce losses during market downturns.
- Provides increased exposure to global equities in comparison with our Conservative Allocation Strategy.
- Unconstrained across global equity and fixed income markets.
- May be ideal for investors with a moderate risk profile.



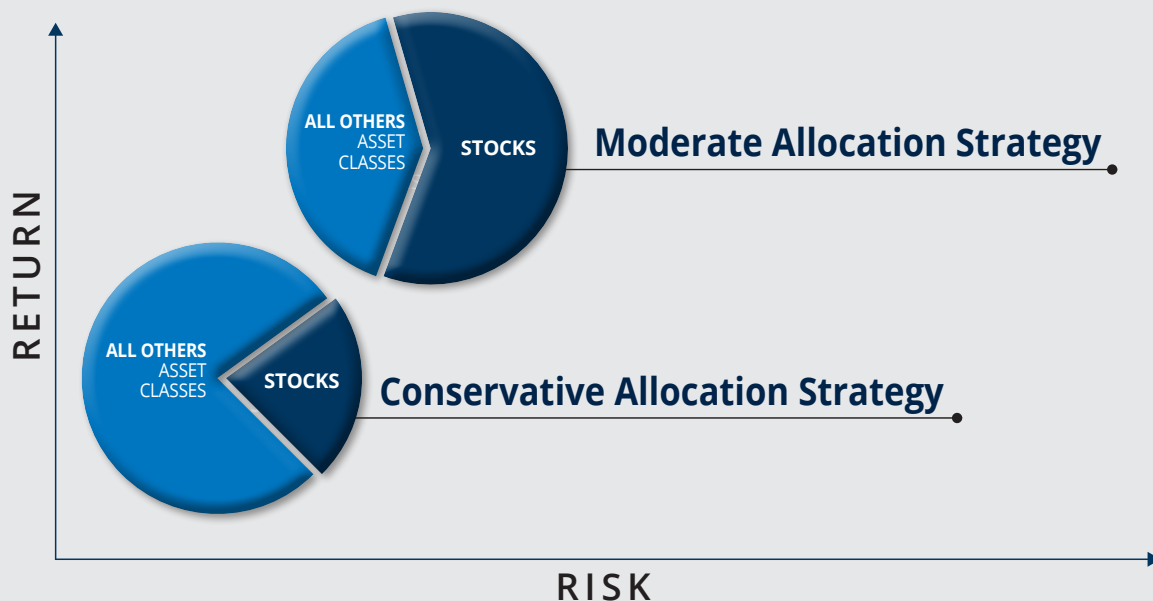
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The Ocean Park Moderate Allocation Strategy offers a diversified multi-asset portfolio suitable for investors with a moderate risk profile. It is unconstrained, investing across global equity and fixed income markets. Overall asset allocation utilizes a tactical approach and proprietary trailing stops to help limit the impact of any sustained declines. The Strategy prioritizes risk management and capital preservation.

Allocations and holdings are subject to change at any time. For illustrative purposes only. Target returns are not guaranteed, and actual results may differ materially.

Solutions Engineered for Varying Risk Tolerances

We strive to provide risk management across moderate and conservative investment tolerances.



The Tradeoff Between Risk and Reward: As an investor takes on more investment risk, the potential for greater investment gains increases.

For 35+ years, Ocean Park has implemented a proprietary, tactical, rules-based investment process designed to protect clients from severe drawdowns with two goals:

Goal 1: Limit Downside Risk

For simplicity, we define downside risk as the effect that short- or long-term market declines have on an account. Wealth-destroying market declines can dramatically alter an investor's time horizon and goals. Our primary objective is to distance an account from such devastating market declines.

Goal 2: Produce Satisfying, Long-Term Investment Results

Investing isn't a sprint, it's a marathon. We aspire to achieve long-term investment results that a moderate or conservative investor would accept as satisfying.

Ocean Park Asset Management, Inc. ("Ocean Park") is an SEC-registered investment adviser. Registration does not imply a certain level of skill or training. For information pertaining to the registration status of Ocean Park, please call (844) 727-1813 or refer to the Investment Adviser Public Disclosure website (adviserinfo.sec.gov).

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