OCEAN PARK
ASSET MANAGEMENT

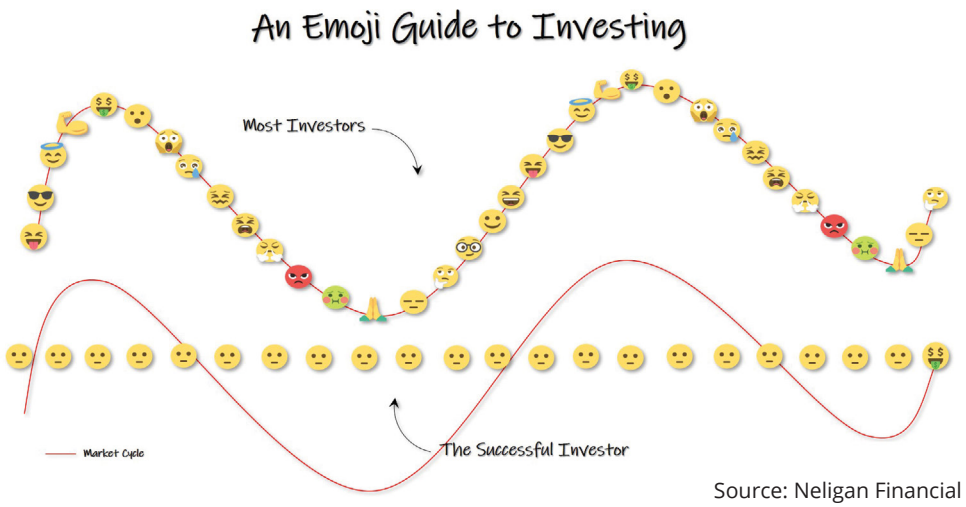
Available at Orion Portfolio Solutions

Ocean Park has 2 investment goals

These goals help us manage across the emotional ups and downs of the markets.

1 Prevent large, unrecoverable losses and mitigate downside risk.

2 Produce satisfying, risk-adjusted returns over a market cycle.



Source: Neligan Financial

Investments take the escalator up, and the elevator down

Our investment process seeks to participate in the majority of any sustained uptrend, and mitigate downside risk.

RESOURCES: For further information and updated Fact Sheets & Detailed Asset Positions

oceanparkam.com | 1(844) 727-1813 | info@oceanparkam.com | LinkedIn

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