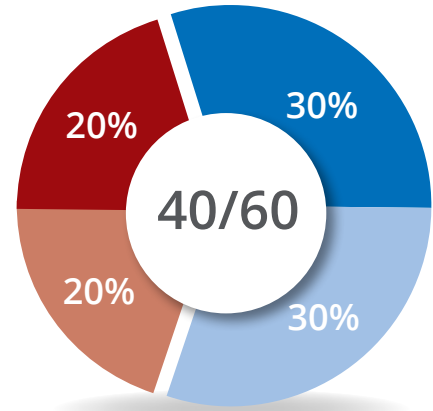


Global Balanced Portfolio Series

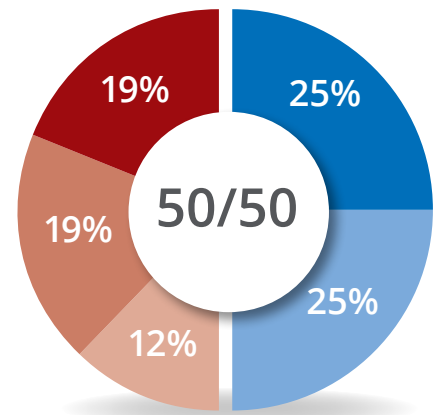
The Ocean Park Global Balanced Portfolios are engineered to provide well-balanced and broadly diversified portfolios for your clients. The Balanced Portfolios allocate across equities and fixed income and are designed for investors who want equity exposure with some downside protection, as equity investors often find they have a lower tolerance for portfolio fluctuations than they originally believed when significant stock market volatility occurs.

The Global Balanced Portfolios pair the strengths of passive, low-cost equity solutions from Vanguard, with the truly tactical, rules-based process of conservative investment management from the Sierra mutual funds.* The portfolio options are designed to suit the needs of clients seeking both moderate growth and income with some downside protection.

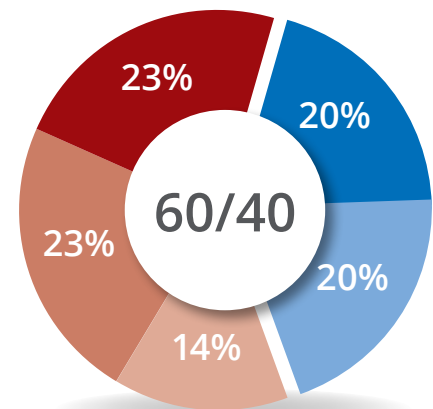
Ocean Park Global Balanced 40-60 Portfolio



Ocean Park Global Balanced 50-50 Portfolio



Ocean Park Global Balanced 60-40 Portfolio



- Sierra Tactical Core Income Fund (SSIRX)
- Sierra Tactical All Asset Fund (SIRRX)



- Vanguard Total International Stock Index Fund (VTIAX)
- Vanguard 500 Index Fund (VFIAX)
- Vanguard Small-Cap Index Fund (VSMAX)




Ocean Park
Global Balanced
40-60 Portfolio

The **Ocean Park Global Balanced 40-60 Portfolio** seeks to provide participation in global equity trends provided by the Vanguard positions, while remaining committed to mitigating some drawdown risk provided through the Sierra mutual fund positions.

Low-cost, passively managed Vanguard mutual funds provide the 40% equity exposure, divided between large and small, domestic and international stocks.

The Sierra mutual funds provide the tactically managed portion of the portfolio which accesses a diverse variety of world-wide stock, bond and alternative investment mutual funds. A strict rules- based discipline is used to limit losses in this portion of the portfolio.

The Portfolio is rebalanced quarterly.



Ocean Park
Global Balanced
50-50 Portfolio

The **Ocean Park Global Balanced 50-50 Portfolio** seeks to provide participation in global equity trends provided by the Vanguard positions, while remaining committed to mitigating some drawdown risk provided through the Sierra mutual fund positions.

Low-cost, passively managed Vanguard mutual funds provide the 50% equity exposure, divided between large and small, domestic and international stocks.

The Sierra mutual funds provide the tactically managed portion of the portfolio which accesses a diverse variety of world-wide stock, bond and alternative investment mutual funds. A strict rules- based discipline is used to limit losses in this portion of the portfolio.

The Portfolio is rebalanced quarterly.



Ocean Park
Global Balanced
60-40 Portfolio

The **Ocean Park Global Balanced 60-40 Portfolio** seeks to provide participation in global equity trends provided by the Vanguard positions, while remaining committed to mitigating some drawdown risk provided through the Sierra mutual fund positions.

Low-cost, passively managed Vanguard mutual funds provide the 60% equity exposure, divided between large and small, domestic and international stocks.

The Sierra mutual funds provide the tactically managed portion of the portfolio which accesses a diverse variety of world-wide stock, bond and alternative investment mutual funds. A strict rules- based discipline is used to limit losses in this portion of the portfolio.

The Portfolio is rebalanced quarterly.

Past performance does not guarantee future results and there is no guarantee that any investment strategy will achieve its objectives, generate profits, or avoid losses.

*The Sierra Mutual Funds are managed by Wright Fund Management, LLC, an affiliated firm of Ocean Park Asset Management, Inc.

Ocean Park Asset Management, Inc. ("Ocean Park") is an SEC registered investment adviser located in the State of California. Registration does not imply a certain level of skill or training.

For information pertaining to the registration status of Ocean Park, please call 1-844-727-1813 or refer to the Investment Adviser Public Disclosure website(www.adviserinfo.sec.gov).

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