

FIRM OVERVIEW

As of September 30, 2018

About Us

Ocean Park Asset Management, Inc. (Ocean Park) is an asset manager who designed an investment process in 1988 that has **proven that risk management is a process, not a product**. For over 30 years, this process has delivered low volatility and capital preservation for those clients who want to avoid unrecoverable losses. Our truly distinct process, paired with our tactical, disciplined, goal-oriented total return investment approach, has produced truly compelling results, and has positively reinforced our reputation as a trusted partner to advisors and investors nationwide.

Senior Investment Team




Ocean Park At-a-Glance

- ▶ Founded in 1988
- ▶ 5 investment professionals, 37 employees
- ▶ Globally unconstrained strategies featuring integrated risk management
- ▶ Manages or advises over **\$3.4 Billion**[†] in client assets between separate accounts, and TAMPS.

[†] Includes Ocean Park and affiliate organizations.

Locations

 **Headquarters**
3420 Ocean Park Boulevard, Suite 3060
Santa Monica, CA 90405

National Sales Office
20 Pacifica, Suite 340
Irvine, CA 92618

Speak With Us

 Advisor Help Desk: 800-729-1467
National Sales Desk: 844-727-1813
oceanparkam.com

Ocean Park Asset Management, Inc. is an SEC registered investment adviser. **Investments employing Ocean Park strategies are NOT insured by the FDIC or by any other Federal Government Agency and MAY result in loss of principal.** For more information, call 1-844-727-1813 or visit oceanparkam.com.