

FIRM OVERVIEW

As of December 31, 2017

About Us

Ocean Park Asset Management, Inc. (Ocean Park) is a *boutique/emerging manager* who designed an investment process in 1988 that has **proven that risk management is a process, not a product**. For nearly 30 years, this process has delivered low volatility and capital preservation for those clients who want to avoid unrecoverable losses. Our truly distinct process, paired with our goal-oriented, tactical and disciplined total return investment approach, has produced truly compelling results, and has positively reinforced our reputation as a trusted partner to advisors and investors nationwide.

Senior Investment Team




Ocean Park At-a-Glance

- ▶ Founded in 1988
- ▶ 5 investment professionals, 36 employees
- ▶ Globally unconstrained strategies featuring integrated risk management
- ▶ Manages or advises more than **\$3.0 Billion**[†] in client assets between separate accounts, and TAMPs.


[†] Includes Ocean Park and affiliate organizations.

Locations

 **Headquarters**
3420 Ocean Park Boulevard, Suite 3060
Santa Monica, CA 90405

National Sales Office
20 Pacifica, Suite 340
Irvine, CA 92618

Speak With Us

 Advisor Help Desk: 800-729-1467
National Sales Desk: 844-727-1813
oceanparkam.com

Ocean Park Asset Management, Inc. is an SEC registered investment adviser. **Investments employing Ocean Park strategies are NOT insured by the FDIC or by any other Federal Government Agency and MAY result in loss of principal.** For more information, call 1-844-727-1813 or visit oceanparkam.com.